



APPROPRIATIONS SUBCOMMITTEE ON EDUCATION INTERIM MEETING

Department of Education
Review of Contracts
February 9, 2010

Representative Eddie Lambert
Chairman



Agenda

- DOE Flowchart for Contract Approval
- Contract Matrix
- Contract Terms
- Six Year review of contract data
- Contract amount ranges
- Contract amounts by budget units
- Contract amounts by type of contract
- Professional Services expenditures
- Authorized Positions and Contracts



CONTRACT INFORMATION					
Contracts	Is Competitive Bidding Required?	Are Competitive Negotiations Required?	Are Request For Proposals Required?	Is Advertising Required?	Is Certification Required by OCR?
Professional	No	No	No	No	>\$5,000
Consulting Less than \$50,000	No	No	No	No	>\$5,000
Consulting Equal to or Greater than \$50,000	Yes	Yes	Yes	Yes	>\$5,000
Social Service	No, if less than \$250,000	No, if less than \$250,000	Yes, if equal to or greater than \$250,000	Yes, if equal to or greater than \$250,000	>\$5,000
Personal	No	No	No	No	>\$5,000
Interagency/Inter-governmental	No	No	No	No	>\$5,000



CONTRACT TERMS

- Professional service means work rendered by an independent contractor who has a professed knowledge of some department of learning or science...to include lawyers, doctors, dentists, architects, engineers, accountants, etc.
- Consulting means work, other than professional, personal or social service rendered by individuals or firms who possess specialized knowledge, experience and expertise to investigate assigned problems or projects and to provide counsel, review or advice
- Social service means work rendered by any person, firm, corporation, or group, etc., in furtherance of the general welfare of the citizens of Louisiana



CONTRACT TERMS

- Personal service means work rendered by individuals which requires use of creative or artistic skills, such as graphic artists, sculptors, musicians, photographers or writers
- Interagency means any contract in which each of the parties is a governmental body such as any department, commission, council, board or other establishment of the executive branch of the state
- Competitive bidding means to advertise and award a contract to the lowest responsible bidder
- Competitive negotiation means to negotiate for a contract through a Request for Proposal (RFP) process or other similar selection process

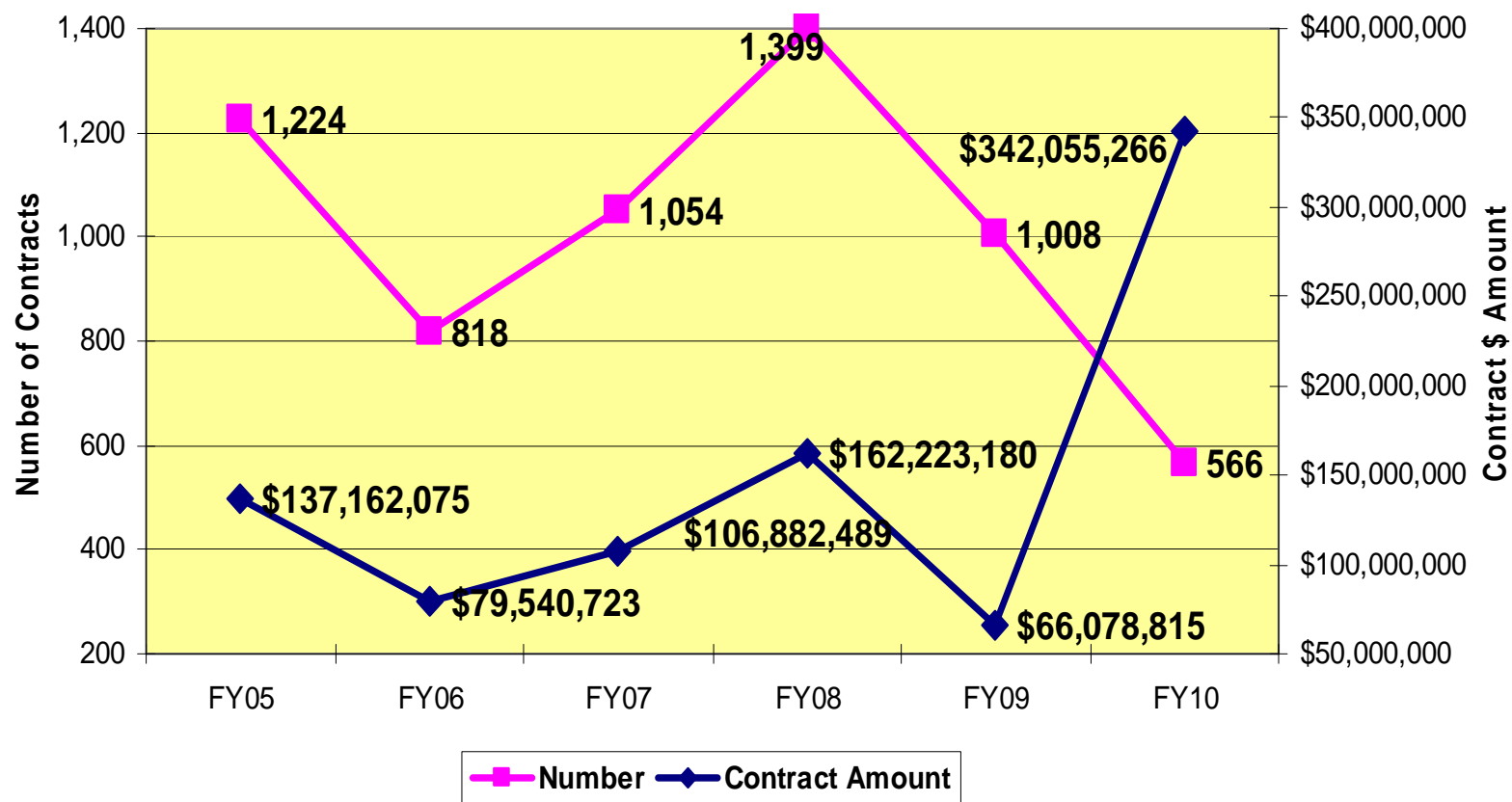


CONTRACT TERMS

- Request for proposal means an official solicitation for proposals to supply any service that is subject to the contract provisions in the Revised Statutes
- Advertising includes public notice in the official journal of the state and in one or more newspapers of general circulation at least once and may also include being advertised in an official journal of the parish in which the specific services are to be performed, as in the case for social service contracts
- Certification means the using agency has completed the certification form required by the Office of Contractual Review listing conditions under which the contract may be approved by OCR



DOE CONTRACT INFORMATION FY05 TO FY10





CONTRACT AMOUNTS BY RANGE						
	FY05	FY06	FY07	FY08	FY09	FY10
>=\$1million	\$78,452,140	\$44,625,572	\$64,785,508	\$100,332,319	\$28,693,600	\$292,556,288
>=\$50,000 and <\$1 million	\$50,856,960	\$29,361,772	\$32,709,471	\$52,057,279	\$29,059,034	\$44,596,258
>=\$10,000 and <\$50,000	\$6,097,197	\$4,291,567	\$7,489,549	\$6,856,577	\$6,540,594	\$4,336,322
>=\$5,000 and <\$10,000	\$740,904	\$499,619	\$731,982	\$1,604,739	\$748,327	\$267,518
>=\$3,000 and <\$5,000	\$240,606	\$389,090	\$695,715	\$790,936	\$566,403	\$103,090
<\$3,000	<u>\$774,269</u>	<u>\$373,103</u>	<u>\$470,265</u>	<u>\$581,331</u>	<u>\$470,858</u>	<u>\$195,790</u>
Total	\$137,162,076	\$79,540,723	\$106,882,490	\$162,223,181	\$66,078,816	\$342,055,266



NUMBER OF CONTRACTS BY RANGE						
	FY05	FY06	FY07	FY08	FY09	FY10
>=\$1million	27	3	31	29	11	59
>=\$50,000 and <\$1 million	259	155	133	226	134	147
>=\$10,000 and <\$50,000	266	198	286	309	284	172
>=\$5,000 and <\$10,000	115	67	100	241	111	40
>=\$3,000 and <\$5,000	62	113	205	220	162	26
<\$3,000	<u>495</u>	<u>282</u>	<u>299</u>	<u>374</u>	<u>306</u>	<u>122</u>
Total	1,224	818	1,054	1,399	1,008	566



NUMBER OF CONTRACTS BY AGENCY						
	FY05	FY06	FY07	FY08	FY09	FY10
678-Executive Office Supt	4	6	15	36	48	62
678-Remaining Programs	820	573	770	954	640	302
681-Subgrantee Assistance Flow Thru	384	221	209	262	153	95
682-Recovery School District	6	8	43	127	149	87
699-Special School District	<u>10</u>	<u>10</u>	<u>17</u>	<u>20</u>	<u>18</u>	<u>20</u>
Total	1,224	818	1,054	1,399	1,008	566



CONTRACT AMOUNTS BY AGENCY						
	FY05	FY06	FY07	FY08	FY09	FY10
678-Executive Office Supt	\$89,500	\$244,540	\$4,105,521	\$1,614,760	\$1,240,976	\$3,202,461
678-Remaining Programs	\$30,209,352	\$50,587,748	\$18,331,397	\$25,906,793	\$12,441,338	\$202,752,785
681-Subgrantee Assistance Flow Thru	\$106,742,864	\$28,330,502	\$82,007,493	\$79,220,168	\$21,169,650	\$55,252,050
682-Recovery School District	\$10,800	\$305,274	\$2,064,270	\$55,180,195	\$30,916,415	\$80,345,825
699-Special School District	\$109,560	\$72,660	\$373,807	\$301,264	\$310,436	\$502,145
Total	\$137,162,076	\$79,540,724	\$106,882,488	\$162,223,180	\$66,078,815	\$342,055,266



NUMBER OF CONTRACTS BY TYPE						
	FY05	FY06	FY07	FY08	FY09	FY10
Agency	42	37	37	28	28	30
Bldg Rentals, Leases	1	6	6	2	1	2
Consulting	764	443	595	985	740	314
Cooperative Agreement	11	7	21	26	5	9
Governmental	128	43	86	79	12	39
Personal	7	5	5	8	7	8
Professional	10	87	174	15	5	9
Social Services	261	190	118	167	69	69
Other	<u>0</u>	<u>0</u>	<u>12</u>	<u>89</u>	<u>141</u>	<u>86</u>
Total	1,224	818	1,054	1,399	1,008	566



CONTRACT AMOUNTS BY TYPE						
	FY05	FY06	FY07	FY08	FY09	FY10
Agency	\$6,851,036	\$4,698,442	\$7,636,958	\$13,972,967	\$7,308,067	\$18,052,600
Bldg Rentals, Leases	\$115,811	\$403,618	\$4,448,109	\$135,505	\$115,811	\$2,757,656
Consulting	\$23,177,126	\$45,425,169	\$13,594,741	\$14,461,857	\$9,646,040	\$185,399,392
Cooperative Agreement	\$1,139,468	\$638,686	\$1,900,000	\$3,067,347	\$441,478	\$752,636
Governmental	\$82,075,194	\$10,003,896	\$68,989,008	\$52,722,288	\$4,888,257	\$23,796,826
Personal	\$79,610	\$95,575	\$196,880	\$291,380	\$301,760	\$319,270
Professional	\$278,780	\$661,465	\$994,446	\$32,768,171	\$493,550	\$1,777,000
Social Services	\$23,445,051	\$17,613,872	\$8,561,298	\$20,318,586	\$13,176,252	\$31,186,797
Other	\$0	\$0	\$561,049	\$24,485,080	\$29,707,600	\$78,013,089
Total	\$137,162,076	\$79,540,723	\$106,882,489	\$162,223,181	\$66,078,815	\$342,055,266



PROFESSIONAL SERVICES EXPENDITURES BY AGENCY						
	FY05	FY06	FY07	FY08	FY09	FY10
678-State Activities	\$30,078,400	\$30,630,786	\$32,186,769	\$36,906,116	\$35,734,482	\$35,817,006
681- Subgrantee Assistance	\$0	\$0	\$0	\$0	\$0	\$0
682-Recovery School District	\$10,080	\$3,216,760	\$27,558,837	\$43,781,352	\$43,559,364	\$32,769,112
695-MFP	\$0	\$0	\$0	\$0	\$0	\$0
697-Nonpublic	\$0	\$0	\$0	\$0	\$0	\$0
699-SSD	<u>\$32,421</u>	<u>\$36,824</u>	<u>\$150,253</u>	<u>\$140,367</u>	<u>\$228,662</u>	<u>\$357,782</u>
Total	\$30,120,901	\$33,884,370	\$59,895,859	\$80,827,835	\$79,522,508	\$68,943,900

- Any Professional Services expenditures in Other Charges would be in addition to the above amounts



DOE Authorized Position and Contract Data

